

What's New

Technology Solutions



BISYS® has been providing retirement plan expertise to financial organizations for over 30 years. Our goal is to help your organization build on its success by developing highly efficient, cutting-edge technology solutions designed specifically for the pre- and post-retirement services industry.

With many years of experience and established relationships with key regulatory offices, BISYS has a solid understanding of the impact that regulatory and legislative changes have on the retirement business. Our team of professionals continually monitor laws, regulations, and trends to ensure that content delivered through its products is in compliance with both the industry and technology guidelines. We strive to provide secure web tools that are flexible and efficient for both our clients and the consumer.

HSA Service Center™

The *HSA Service Center*

is an Internet-based solution that delivers a unique set of interactive HSA forms to assist consumers in opening HSAs while providing comprehensive “Learn About” text to aid in the decision-making process.

The *HSA Service Center* leads the end user through a user-friendly questionnaire with field-specific help, automatically selects the proper forms based on the transaction selected, and prints out professional quality, signature-ready documents for the HSA owner or financial organization employee.

Web Site Administrator

The *Web Site Administrator* is a back-end tool designed to assist financial organizations in managing the *HSA Service Center* and *Plan Adoption System*. Access to the *Web Site Administrator* is controlled through a secure login process. Organizations have the ability to create logins for their end users. This tool allows you to update your investment options, view your transactions, and create reports based on those transactions. Additionally, access may be restricted at certain user levels. Within the *Web Site Administrator* you have access to the following.

- Role Management
- User Management
- Application Management
- Help Screens
- Online User Reference

Plan Adoption System™

Qualified retirement plan prototype documents have become the standard in today's competitive marketplace. Well-designed prototype documents can have a positive impact on market share, including plan acquisition and retention.

BISYS has taken qualified retirement plan establishment to the next level. Now it is easier than ever to create compliant plan documents using the *Plan Adoption System (PAS)*. *PAS* is an Internet-based prototype document generation system. The software takes qualified plan design and set-up to the highest level of accuracy, professionalism, and efficiency.



- Built-in Compliance Checks
- Instant Help Screens
- Online User Reference Manual and FAQs
- Version History
- What You See Is What You Get

To request information about these products or participate in a complimentary product demonstration, contact your BISYS Sales Representative at 1-800-346-3860 or visit www.bisysretirement.com.